UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 17, 2026

MONGODB, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware	**001-38240**	**26-1463205**
(State or Other Jurisdiction of Incorporation)	**(Commission File Number)**	**(IRS Employer Identification No.)**

1633 Broadway, 38th Floor **New York, NY**		**10019**
(Address of Principal Executive Offices)		**(Zip Code)**

646-727-4092
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Exchange Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value $0.001 per share	MDB	The Nasdaq Stock Market LLC (Nasdaq Global Market)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure.

On November 17, 2026, MongoDB, Inc. (the "Company") issued a blog post announcing the acquisition by the Company of Firebolt Analytics Inc. A copy of the blog post is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The information on this Item 7.01 (including Exhibit 99.1) shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Blog Post dated November 17, 2026
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONGODB, INC.

Dated: November 17, 2026

By: /s/ Andrew Stephens

Name: Andrew Stephens
Title: Chief Legal Officer and Secretary

MongoDB acquires Firebolt to bring lightning-fast real-time analytics into its Intelligent Data Platform

Real-time analytics on live operational data, built so applications and AI agents can act on what's happening now.

Author: Fred Roma, SVP, Atlas Data Services

The most valuable analytics no longer live in a dashboard. They live inside the application. A logistics app reroutes a shipment around a delay. A retail system reorders inventory before the shelf goes empty. A payments platform flags unusual behavior before the transaction clears.

Each of these decisions requires comparing live operational data against historical patterns. Which routes are backing up, and is that normal? What's selling faster than usual, and should we restock? Is this login typical for this account at this time of day? Enterprises that can answer these questions in the moment adapt as conditions change. Those that can't are reacting to yesterday.

Data infrastructure has long been split into two worlds: operational databases that run applications, and data warehouses that analyze what already happened. That paradigm was built for humans looking at morning dashboards, where data a few hours or days old was fine. As analytics moved into applications, real-time analytics emerged as a category of its own, combining complex queries over massive datasets with the speed, freshness, and concurrency that live applications demand. Agents raise the bar on all three. They act continuously, can drive thousands of concurrent queries, and need sub-second answers on fresh data. As businesses rely more on agents, real-time analytics becomes a core part of their data infrastructure.

Eliminate the data-movement tax

Running analytics on operational data often means copying it into a separate system, forcing organizations to build and maintain data pipelines, keep systems in sync, and run yet another platform. Even once the data is flowing, the added complexity, operational overhead, infrastructure cost, and risk of stale answers remain. This is the data-movement tax, and it compounds as agents drive more decisions.

Systems that require customers to move and synchronize data across separate platforms often struggle to deliver fresh answers at the speed and scale that live applications need. For MongoDB customers, the operational data their applications and agents rely on is already in MongoDB, so analytics should be able to run there too, at the source. That's why MongoDB acquired Firebolt.

One platform for operational data and real-time analytics

By integrating Firebolt into MongoDB's Intelligent Data Platform, we're bringing a high-performance analytics engine to where your operational data already lives. Firebolt's engine will run right alongside your database, and we'll keep it in sync automatically, so there's no pipeline to build or manage. You'll

get one platform for operational and real-time analytical workloads, so teams can ship faster, with fewer systems to operate and secure.

Our Intelligent Data Platform already brings together operational data, search and vector search, Voyage AI models, stream processing, and the ability to build and run agents in production. Real-time analytics will extend that foundation, enabling applications and agents to analyze live data and act on it in the moment. Over time, customers will also be able to analyze data from other sources and formats alongside their MongoDB data.

When analytics powers a live application, an outage no longer just delays a report. It breaks the customer experience or stalls an agent mid-decision. MongoDB operates in this mission-critical world: today, approximately 75% of the Fortune 100 trust MongoDB with applications that require the highest levels of security, durability, and availability. We're bringing that same level of reliability and operational excellence to real-time analytics.

Why Firebolt, and what's next

Firebolt's analytics engine is proven in production. It was built from the start for the high concurrency required by live applications and agents, not just internal dashboards and reports. Similarweb, for example, uses Firebolt to power complex, customer-facing analytics over more than a trillion rows at petabyte scale, with dynamic queries delivering sub-second performance without extensive pre-aggregation.

Firebolt's team has tackled some of the hardest problems in analytical engines. CEO Benjamin Wagner's background is in analytical database research at the Technical University of Munich. He built the Munich engineering team behind Firebolt's engine and led engineering before becoming CEO. CTO Mosha Pasumansky was an architect of Microsoft Analysis Services, co-invented the MDX query language, and led the technical development of Dremel and BigQuery at Google.

"Firebolt was designed for the cloud to do what many people believed was impossible: low-latency, high-QPS analytics with fast-changing data on object storage," says Mosha Pasumansky, Firebolt's CTO. "We also knew that today's applications deal with complex and flexible schemas, the kind MongoDB's document model supports natively. So we made sure to keep the benefits of columnar storage and vectorized processing on those schemas through smart automatic column shredding."

"Firebolt and MongoDB share the same DNA," says Benjamin Wagner, Firebolt's CEO. "We both build mission-critical data infrastructure for engineers. We spent the last several years building an analytics engine for what live applications and agents demand: high-concurrency, sub-second answers on fresh data. Joining MongoDB puts our engine where millions of developers already build. We can't wait to bring real-time analytics to MongoDB customers."

We're thrilled to welcome the Firebolt team to MongoDB, and our teams are already working together to bring Firebolt's engine into MongoDB. In the coming months, customers will be able to turn on real-time analytics for their MongoDB data, so their applications and agents can act on what's happening now.

More to come soon. Join the waitlist to be among the first to try real-time analytics on MongoDB.

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What is Firebolt?
Firebolt is a high-performance analytical database designed for low-latency queries and high-concurrency applications.

Do Firebolt and real-time analytics replace a data warehouse?
No. Traditional data warehouses and data lakes remain the right fit for internal BI, reporting, and data science. Real-time analytics is for application-facing analytics, which has a different set of requirements: complex queries over massive datasets, sub-second responses, high concurrency, and fresh data for live applications and AI agents.

What happens to existing Firebolt customers?
Nothing changes for existing Firebolt customers. They can continue using the product with the same support and service. Firebolt's customers are a big reason we wanted to bring this team and engine into MongoDB. They've shown what the technology can do under real production load.

Forward-Looking Statements

This post includes certain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, including statements concerning MongoDB's acquisition of Firebolt and the anticipated benefits, integration, and future development of Firebolt's technology within MongoDB's intelligent data platform. These forward-looking statements include, but are not limited to, plans, objectives, expectations and intentions and other statements contained in this post that are not historical facts and statements identified by words such as "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "project," "will," "would" or the negative or plural of these words or similar expressions or variations. These forward-looking statements reflect our current views about our plans, intentions, expectations, strategies and prospects, which are based on the information currently available to us and on assumptions we have made. Although we believe that our plans, intentions, expectations, strategies and prospects as reflected in or suggested by those forward-looking statements are reasonable, we can give no assurance that the plans, intentions, expectations or strategies will be attained or achieved. Furthermore, actual results may differ materially from those described in the forward-looking statements and are subject to a variety of assumptions, uncertainties, risks and factors that are beyond our control including, without limitation: our customers renewing their subscriptions with us and expanding their usage of software and related services; global political changes; the effects of the ongoing geopolitical instability resulting from the conflict in Iran, the unrest in Mexico, the conflicts between Russia and Ukraine, Israel and Hamas and recent events in Venezuela on our business and future operating results; economic downturns and/or the effects of rising interest rates, inflation and volatility in the global economy and financial markets on our business and future operating results; our ability to remain profitable and grow in a constantly changing market; our potential failure to meet publicly announced guidance or other expectations about our business and future operating results; reputational harm or other adverse consequences resulting from use of artificial intelligence ("AI") and machine learning ("ML") in our product offerings and internal operations if they don't produce the desired benefits; our limited operating history; our history of losses; our potential failure to repurchase shares of our common stock at favorable prices, if at all; failure of our platform to satisfy customer demands; the effects of increased competition; our investments in new products and our ability to introduce new features, services or enhancements, including AI and ML, for both traditional and emerging use cases; our ability to effectively expand our sales and marketing organization; our ability to continue to build and maintain credibility with the developer community; our ability to add new customers or increase sales to

our existing customers; our ability to maintain, protect, enforce and enhance our intellectual property; our ability to continue to increase revenue from our Atlas platform; the effects of social, ethical, security and regulatory issues relating to the use of new and evolving technologies, such as AI and ML, in our offerings or partnerships; the possibility that the market for AI-related data infrastructure may not develop as we expect or may favor alternative architectures or competitors; the growth and expansion of the market for database products and our ability to penetrate that market; our ability to integrate acquired businesses and technologies successfully or achieve the expected benefits of such acquisitions, including the acquisition of Firebolt; the risk of any unexpected costs or expenses resulting from the acquisition of Firebolt; the risk of any litigation relating to such acquisition; the risk that such acquisition and the announcement of it could have an adverse effect on our operating results and business generally; our ability to maintain the security of our software and adequately address privacy concerns; our ability to manage our growth effectively and successfully recruit and retain additional highly-qualified personnel; and the price volatility of our common stock. These and other risks and uncertainties are more fully described in our filings with the Securities and Exchange Commission ("SEC"), including under the caption "Risk Factors" in our Quarterly Report on Form 10-Q for the quarter ended July 31, 2026, filed with the SEC on September 1, 2026, and other filings and reports that we may file from time to time with the SEC. Except as required by law, we undertake no duty or obligation to update any forward-looking statements contained in this post as a result of new information, future events, changes in expectations or otherwise.